

CONSOLIDATED STATEMENTS OF INCOME  
For the three months ended March 31, 2012 and 2011  
(dollars in thousands, except per share amounts - unaudited)

	<u>2012</u>	<u>2011</u>
REVENUE		
Rental	\$ 114,468	\$ 97,145
Other	<u>255</u>	<u>139</u>
Total revenue	<u>114,723</u>	<u>97,284</u>
EXPENSES		
Depreciation and amortization	35,250	26,608
Interest	28,952	25,122
General and administrative	9,168	7,870
Property	2,536	1,705
Income taxes	<u>405</u>	<u>368</u>
Total expenses	<u>76,311</u>	<u>61,673</u>
Income from continuing operations	38,412	35,611
Income from discontinued operations	<u>851</u>	<u>388</u>
Net income	39,263	35,999
Preferred stock dividends	(9,496)	(6,063)
Excess of redemption value over carrying value of preferred shares redeemed	<u>(3,696)</u>	<u>--</u>
Net income available to common stockholders	<u>\$ 26,071</u>	<u>\$ 29,936</u>
Funds from operations available to common stockholders (FFO)	\$ 60,695	\$ 56,798
Adjusted funds from operations available to common stockholders (AFFO)	\$ 66,294	\$ 58,239
Per share information for common stockholders:		
Income from continuing operations, basic and diluted	\$ 0.19	\$ 0.25
Net income, basic and diluted	\$ 0.20	\$ 0.25
FFO, basic and diluted	\$ 0.46	\$ 0.48
AFFO, basic and diluted	\$ 0.50	\$ 0.49
Cash dividends paid per common share	\$ 0.437	\$ 0.433