

REALTY INCOME

The Monthly Dividend Company®

COMMON STOCK, SYMBOL "O", TRADED ON THE NYSE

2011 Year-End Tax Reporting Information (**FINAL**)

This information is being provided for tax reporting purposes only

Cusip Number 756109104

FEI 33-0580106

Payable Date	Total Distribution Per Share	Total Ordinary Dividends (see notes 1, 2 and 3)	Qualified Dividends	Total Capital Gain Distribution	Unrecaptured Section 1250 Gain	Nondividend Distributions (return of capital)	Nondividend Distributions Percentage
01/18/2011	\$0.1442500	\$0.1145267	\$0.0000000	\$0.0000000	\$0.0000000	\$0.0297233	20.6054%
02/15/2011	\$0.1442500	\$0.1145267	\$0.0000000	\$0.0000000	\$0.0000000	\$0.0297233	20.6054%
03/15/2011	\$0.1442500	\$0.1145267	\$0.0000000	\$0.0000000	\$0.0000000	\$0.0297233	20.6054%
04/15/2011	\$0.1445625	\$0.1147748	\$0.0000000	\$0.0000000	\$0.0000000	\$0.0297877	20.6054%
05/16/2011	\$0.1445625	\$0.1147748	\$0.0000000	\$0.0000000	\$0.0000000	\$0.0297877	20.6054%
06/15/2011	\$0.1445625	\$0.1147748	\$0.0000000	\$0.0000000	\$0.0000000	\$0.0297877	20.6054%
07/15/2011	\$0.1448750	\$0.1150229	\$0.0000000	\$0.0000000	\$0.0000000	\$0.0298521	20.6054%
08/15/2011	\$0.1448750	\$0.1150229	\$0.0000000	\$0.0000000	\$0.0000000	\$0.0298521	20.6054%
09/15/2011	\$0.1448750	\$0.1150229	\$0.0000000	\$0.0000000	\$0.0000000	\$0.0298521	20.6054%
10/17/2011	\$0.1451875	\$0.1152711	\$0.0000000	\$0.0000000	\$0.0000000	\$0.0299164	20.6054%
11/15/2011	\$0.1451875	\$0.1152710	\$0.0000000	\$0.0000000	\$0.0000000	\$0.0299165	20.6054%
12/15/2011	\$0.1451875	\$0.1152710	\$0.0000000	\$0.0000000	\$0.0000000	\$0.0299165	20.6054%
TOTALS FOR 2011	\$1.7366250	\$1.3787863	\$0.0000000	\$0.0000000	\$0.0000000	\$0.3578387	20.6054%

Report Date: January 13, 2012

Note 1. There were no section 852(b)(7) split year dividends for 2010 or 2012.

Note 2. Box 6. No foreign tax was paid.

Note 3. Box 8 and 9. No liquidation distributions were paid.

Should you have any questions, please contact Shareowner Services at (800) 656-5432

Only for purposes of calculating alternative minimum taxable (AMT) income under Section 55 of the Internal Revenue Code of 1986, the Company apportioned \$0.0520244 per common share attributable to AMT depreciation assuming a full year of ownership. Shareholders are encouraged to consult with their tax advisors as to their specific tax treatment of Realty Income Corporation dividends.