

# REALTY INCOME

The Monthly Dividend Company®

## 2008 YEAR-END TAX REPORTING INFORMATION (\*\*FINAL - Revised on 1/27/09\*\*)

This information is being provided for tax reporting purposes only

### Class E Preferred Stock, Symbol "OPrE", traded on the NYSE

Cusip Number 756109708

FEI 33-0580106

Payable Date	Total Distribution Per Share	Total Ordinary Dividends see notes 1, 2 and 3	Qualified Dividends	Total Capital Gain Distribution	Unrecaptured Section 1250 Gain
01/15/2008	\$0.1406250	\$0.1336902	\$0.0021918	\$0.0069348	\$0.0015217
02/15/2008	\$0.1406250	\$0.1336902	\$0.0021918	\$0.0069348	\$0.0015217
03/17/2008	\$0.1406250	\$0.1336902	\$0.0021918	\$0.0069348	\$0.0015217
04/15/2008	\$0.1406250	\$0.1336902	\$0.0021918	\$0.0069348	\$0.0015217
05/15/2008	\$0.1406250	\$0.1336902	\$0.0021918	\$0.0069348	\$0.0015217
06/16/2008	\$0.1406250	\$0.1336902	\$0.0021918	\$0.0069348	\$0.0015217
07/15/2008	\$0.1406250	\$0.1336902	\$0.0021918	\$0.0069348	\$0.0015217
08/15/2008	\$0.1406250	\$0.1336902	\$0.0021918	\$0.0069348	\$0.0015217
09/15/2008	\$0.1406250	\$0.1336902	\$0.0021918	\$0.0069348	\$0.0015217
10/15/2008	\$0.1406250	\$0.1336902	\$0.0021918	\$0.0069348	\$0.0015217
11/17/2008	\$0.1406250	\$0.1336902	\$0.0021918	\$0.0069348	\$0.0015217
12/15/2008	\$0.1406250	\$0.1336902	\$0.0021918	\$0.0069348	\$0.0015217
<b>TOTALS FOR 2008</b>	<b>\$1.6875000</b>	<b>\$1.6042824</b>	<b>\$0.0263016</b>	<b>\$0.0832176</b>	<b>\$0.0182604</b>

#### Report Date: January 27, 2009

Note 1. There were no section 852(b)(7) split year dividends for 2007 or 2009.

Note 2. No foreign tax was paid.

Note 3. No liquidation distributions were paid.

Should you have any questions, please contact Shareholder Services at (877) 218-2434